

# AGENDA

From Complexity to Clarity: The FSI Cloud Transformation Imperative

## Executive Dinner

### SPEAKERS



**Jey Bose**  
Managing Director,  
IAM, Cybersecurity  
Architecture &  
Engineering  
[State Street](#)



**Jorick van der  
Hoeven**  
Head of Data &  
Analytics  
[Revolut](#)



**Brook Dutcher**  
VP, Cyber Strategic  
Initiatives  
[Allied World  
Assurance Company  
Inc.](#)



**Namrata Shah**  
Managing Director -  
Global Head of  
Engineering -  
Investment  
Technology  
[Nuveen](#)



**Luke Zeng**  
Director of Software  
Development/Engineering  
[S&P Global](#)



**Ibrahim Jackson**  
Founder  
[Equinox Preferred  
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**Namrata Shah**  
Managing Director -  
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**FROM COMPLEXITY TO CLARITY: THE FSI  
CLOUD TRANSFORMATION IMPERATIVE**



**May 01, 2025**

5:30 PM-9:00 PM

Eastern Time

The accelerating pace of change has transformed modernization from a long-term objective into a present-tense imperative for financial institutions. In 2024 alone, 92% of banks increased tech spending on data, AI, and modernization, and 61% have already moved at least half of their applications to the public cloud. At the same time, the rise of AI-powered tools is enabling firms to tackle legacy tech debt faster and more effectively, opening the door to smarter, more scalable modernization strategies.

This exclusive CxO roundtable will bring together financial services executives and cloud experts to explore:

- Modernizing from legacy on-prem systems to event-based architectures for real-time transaction processing, improved reliability, and fraud detection
  - Building cloud-based data platforms to unlock predictive analytics, AI-powered insights, and stronger market responsiveness
  - Leveraging Agentic AI to drive operational efficiency—from document automation to enhanced customer interaction and developer productivity
  - Strengthening compliance and security with cloud-native frameworks and AI-driven risk mitigation
  - Creating new revenue opportunities through embedded finance, hyper-personalization, and intelligent products
- Join industry peers for a focused, strategic discussion on what's working, what's next, and how to accelerate meaningful change. Leave with actionable insights and a clear path forward to reduce risk, optimize costs, and drive growth.

CHAIR

TOGETHER WITH

