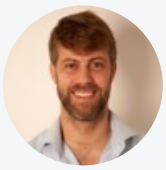
C VISION INTERNATIONAL

# AGENDA

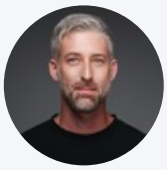
## From AI Process Automation to Autonomous AI Agents in Capital Markets: Getting Ready for the Shift

# Executive Dinner

## SPEAKERS



**Ash Jackson**
Operational Director
UK Ministry of Defence



**Sagi Winer**
SVP of Engineering
Ebury

**Sahil Karmarkar**
VP Risk & Transformation, IT, & Business Transformation
Citigroup

**Sanat Patro**
Engineering Manager & IT Delivery
Vanguard

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# FROM AI PROCESS AUTOMATION TO AUTONOMOUS AI AGENTS IN CAPITAL MARKETS: GETTING READY FOR THE SHIFT

**September 15, 2026**
6:00 PM-9:30 PM
United Kingdom Time

Agentic AI isn't a faster version of the process automation financial services firms have already deployed — the shift to systems that plan, decide, and act autonomously raises an entirely new set of organisational questions that last year's projects never had to answer. Where those projects worked with whatever data you had, agents demand that your data is genuinely ready: the right information, in the right shape, accessible in the right way — across both the structured systems of record and the unstructured knowledge your organisation runs on. They also require clear boundaries around what they're permitted to do and a rigorous framework for evaluating whether they're behaving the way you intended, at scale and over time — particularly in an industry where the cost of getting it wrong is high. Join us for an exclusive dinner bringing together senior Data, AI, and Technology executives from across asset management, hedge funds and investment firms to share experiences and explore the challenges and opportunities of scaling Agentic AI in the industry.

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