

# AGENDA

From Dashboards to Decisions: How AI Is Rewriting the CMO Playbook for Growth

## Executive Dinner

### SPEAKERS



**Lana Pawziuk**  
VP of Marketing  
[Raymond James Ltd.](#)



**Nicholas Wright**  
Senior Manager,  
Marketing  
Intelligence and  
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**Lucas Durand**  
Director, Data  
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**Piyush Paul**  
Senior Director, Head  
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**Karim Mishriki**  
MD, Digital Investing  
Marketing Delivery  
and Wealth Digital  
Acquisition  
[BMO](#)



**Josh Davis**  
Director of Digital  
Strategy  
[Showcase](#)



**Liz Jewett**  
Director, Growth  
Marketing  
[Scotiabank](#)



**Gustavo Garcia-Castillo**  
Global Head of Social  
Media & Brand  
Marketing  
[Manulife Wealth &  
Asset Management](#)



**Anthony V. Lambie**  
AVP Marketing  
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**Hitender Sachdeva**  
Head Merchant  
Service, Products and  
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FROM DASHBOARDS TO DECISIONS: HOW AI  
IS REWRITING THE CMO PLAYBOOK FOR  
GROWTH



February 25, 2026

5:30 PM-9:00 PM

Marketing leaders are at an inflection point. AI is no longer just improving analysis. It is beginning to influence decisions, automate execution, and change how growth is delivered. Yet many teams are finding that without the right data foundation and operating model, AI investments fail to translate into real business impact.

This invite-only CXO roundtable brings together senior marketing and revenue leaders for an off the record discussion on how AI is being applied across the modern MarTech stack today. The conversation will focus on what is working in practice, what is not, and how leading teams are moving beyond dashboards to AI driven experimentation, personalization, and automation that accelerate insight to action and drive measurable revenue.

We will discuss what it truly means to be AI ready, why data quality and visibility have become strategic priorities, and where AI agents are delivering value versus where expectations still exceed reality. The group will also explore how organizations are balancing speed and personalization with governance and trust, and what CMOs need to change in how their teams operate to stay competitive.

Join a small group of peers for a candid exchange of real-world lessons and forward looking perspectives, paired with an intimate dining experience designed to encourage open conversation and meaningful connection.

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